

The Children's ISA

(provided by Embark Investment Services Ltd)

Transfer Authority Form



Please complete a transfer authority for each Cash or Stocks & Shares Junior ISA you wish to transfer to The Children's ISA. We will contact you if for any reason the plan manager cannot make the transfer. This form should be completed along with the appropriate Children's ISA Application Form.

Transfer Instruction

Please transfer my (Cash / Stocks & Shares*) Junior ISA.

* please delete one as applicable.

Approximate value of transfer: £

Current Junior ISA plan manager:

Account number:

Child's Name:

Child's date of birth

Current provider's address:

Postcode:

I hereby instruct my current Junior ISA plan manager named above to arrange the transfer of my Junior ISA with immediate effect to the new Junior ISA Plan Manager, Embark Investment Services Ltd, 2 Market Place, Tetbury, Gloucestershire, GL8 8DA.

Registered Contact:
Mr/Mrs/Miss/Ms/Other:

Forenames:

Surname:

Registered Holder's address:

Postcode:

Signature:

Date:

To the Junior ISA plan manager:

Please make cheques payable to **EISL Client Money Account** and send the full Junior ISA history as soon as possible.

Embark Investment Services Limited, a company incorporated in England. Embark Investment Services Limited is authorised and regulated by the Financial Conduct Authority (register number 737356).

Registered office: Tyman House, 42 Regent Road, Leicester, United Kingdom, LE1 6YJ

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